

Attorney Docket No. 3001 P 009  
Title: "Open End Mutual Fund Securitization Process"  
Inventors: Kenneth Kiron and Kevin S. Bander  
Page 2

trading the outstanding shares of the trust on an exchange at a real time determined price  
highly correlating to the securities comprising the group;  
generating at least an end of day net asset value of the trust; and,  
outputting an indication of the real time determined price in a humanly readable format.

**REMARKS**


Claims 90-134 are pending in this application. By this Second Preliminary Amendment, Applicants' have amended Claim 120. No new matter has been added by the above amendment.

No additional fee is required for the filing of this Second Preliminary Amendment. However, the Commissioner is authorized to charge any fees associated therewith to Deposit Account No. 23-0280.

Respectfully submitted,

Dated: April 4, 2003

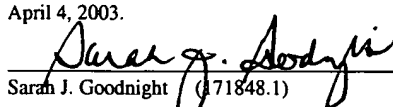
By:

  
James P. Muraff, Reg. No. 39,785  
Wallenstein & Wagner, Ltd.  
311 South Wacker Drive, 53rd Floor  
Chicago, Illinois 60606-6630  
312.554.3300  
Attorney for Applicant

---

**CERTIFICATE OF MAILING**

I hereby certify that this correspondence is, on the date shown below, being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: BOX NON-FEE AMENDMENT, Commissioner of Patents, Washington, D.C. 20231 on April 4, 2003.

  
Sarah J. Goodnight (71848.1)